

Modelomni – Investment Overview

Structure

- Investment via **Model Omni Technologies Ltd (Cyprus Holding)** for tax efficiency.
- The holding owns **100% of Modelomni Technology Ltd (UK)**, an FCA-regulated technology company serving institutional clients to enhance performance and reduce risk.

Equity Round

- **Valuation:** €100 million
- **Round Size:** €3 million
- Proportional equity in the Cypriot holding.
- Enhanced profit participation until full capital recovery.

Use of Proceeds

- Launch **Modelomni Italy**, regulated and listed on AIM Italia (75% owned).
- Establish **regulated entities in Singapore and the U.S.** (100% owned).
- Advance **onboarding automation**, reducing client setup time to near-zero and trial periods from **6 months → 2–3 months**.
- **ChatModelomni** leverages generative AI to further develop an agentic system that mirrors financial investor/asset manager expertise, engages asset manager strategies and Modelomni implementation. These insights also drive continuous improvement of Modelomni's models, heuristics, and algorithms.

Future Initiatives

- **JV with FINMA-regulated Swiss partner:**
 - *Project B:* Digital asset linked to trading room performance (shared performance fees).
- **Long-term Objective:** Nasdaq listing for significant valuation uplift.

Existing Products

- **Strategy Implementation** – 100% owned
- **Risk Mitigation** – 100% owned
- **African Currencies Risk Mitigation** – 100% owned (investment negotiations ongoing)
- **Immotech** – 50% owned (REIT platform,
<http://immotech.com/>)

Priorities

- Onboard Tier 1, 2, and 3 clients.
- Secure **regulatory approvals** (Italy, Singapore, U.S.).
- Complete **automated onboarding technology**.

Competitive Edge

- No direct competitor offers comparable technology.
- Proprietary **AI expertise in financial markets** ensures strong **first-mover advantage**